

UNITED STATES BANKRUPTCY COURT

Western DISTRICT OF Pennsylvania

In re: Michael K Herron

§  
§  
§  
§

Case No. 19-24527

Debtor(s)

☐ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 06/30/2022

Petition Date: 11/21/2019

Plan Confirmed Date: 01/22/2021

Plan Effective Date: 02/22/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Michael K Herron

Signature of Responsible Party

07/06/2022

Date

Michael K Herron

Printed Name of Responsible Party

1132 SE Kings Bay Drive, Crystal River, FL 34429

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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**Part 1: Summary of Post-confirmation Transfers**

|  | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements            | \$154,821       | \$607,593                  |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$154,821       | \$607,593                  |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.     |   |                     | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |          |
|--------|---|---------------------|-----------------------------|------------------------|-------------------------|--------------------|----------|
|        | Professional fees & expenses (bankruptcy)<br>incurred by or on behalf of the debtor |                     | \$12,000                    | \$87,902               | \$12,000                | \$87,902           |          |
|        | Aggregate Total   |                     |                             |                        |                         |                    |          |
|        | Itemized Breakdown by Firm  |                     |                             |                        |                         |                    |          |
|        |   | Firm Name           | Role                        |                        |                         |                    |          |
| i      |   | Robleto Kuruze PLLC | Lead Counsel                | \$12,000               | \$82,377                | \$12,000           | \$82,377 |
| ii     |   | US Trustee          | Other                       | \$0                    | \$5,525                 | \$0                | \$5,525  |
| iii    |   |                     |                             |                        |                         |                    |          |
| iv     |   |                     |                             |                        |                         |                    |          |
| v      |   |                     |                             |                        |                         |                    |          |
| vi     |   |                     |                             |                        |                         |                    |          |
| vii    |   |                     |                             |                        |                         |                    |          |
| viii   |   |                     |                             |                        |                         |                    |          |
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| xxviii |   |                     |                             |                        |                         |                    |          |
| xxix   |   |                     |                             |                        |                         |                    |          |

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|    |   |           |      |                             |                        |                         |                    |
|----|---|-----------|------|-----------------------------|------------------------|-------------------------|--------------------|
| b. |   |           |      | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|    | Professional fees & expenses (nonbankruptcy)<br>incurred by or on behalf of the debtor <i>Aggregate Total</i> |           |      |                             |                        |                         |                    |
|    | <i>Itemized Breakdown by Firm</i>   |           |      |                             |                        |                         |                    |
|    |   | Firm Name | Role |                             |                        |                         |                    |
|    | i   |           |      |                             |                        |                         |                    |
|    | ii  |           |      |                             |                        |                         |                    |
|    | iii   |           |      |                             |                        |                         |                    |
|    | iv  |           |      |                             |                        |                         |                    |
|    | v   |           |      |                             |                        |                         |                    |
| vi |   |           |      |                             |                        |                         |                    |

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|    | c  |  |  |  |  |  |  |
|    | ci   |  |  |  |  |  |  |
| c. | All professional fees and expenses (debtor & committees) |  |  |  |  |  |  |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total<br>Anticipated<br>Payments<br>Under Plan | Paid Current<br>Quarter | Paid Cumulative | Allowed Claims | % Paid of<br>Allowed<br>Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims    | \$118,072                                      | \$0                     | \$118,072       | \$118,072      | 100%                           |
| b. Secured claims           | \$1,260,830                                    | \$53,728                | \$327,105       | \$327,105      | 100%                           |
| c. Priority claims          | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| d. General unsecured claims | \$10,000                                       | \$686                   | \$2,686         | \$2,686        | 100%                           |
| e. Equity interests         | \$0  | \$0                     | \$0             |                |                                |

**Part 4: Questionnaire**

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Michael K Herron

Signature of Responsible Party

debtor

Title

Michael K Herron

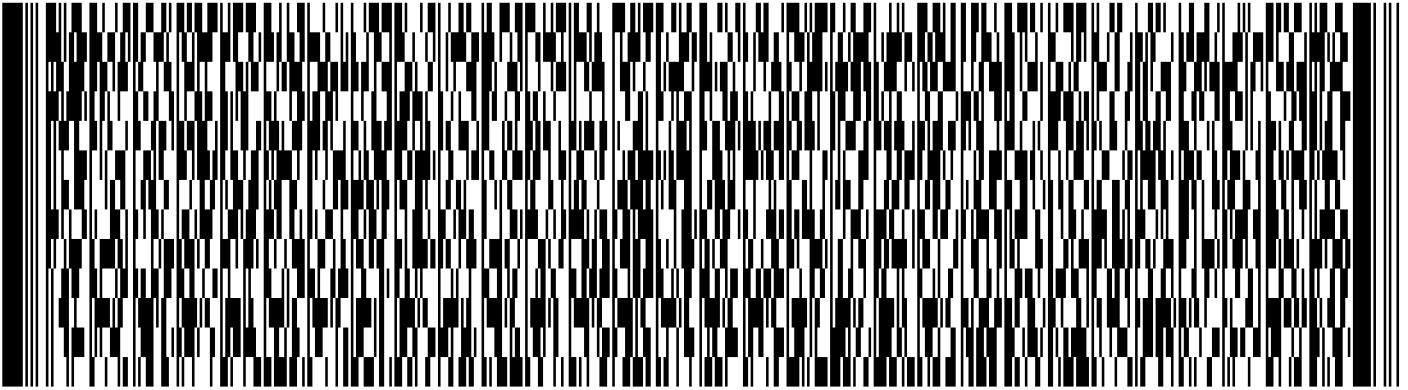
Printed Name of Responsible Party

07/06/2022

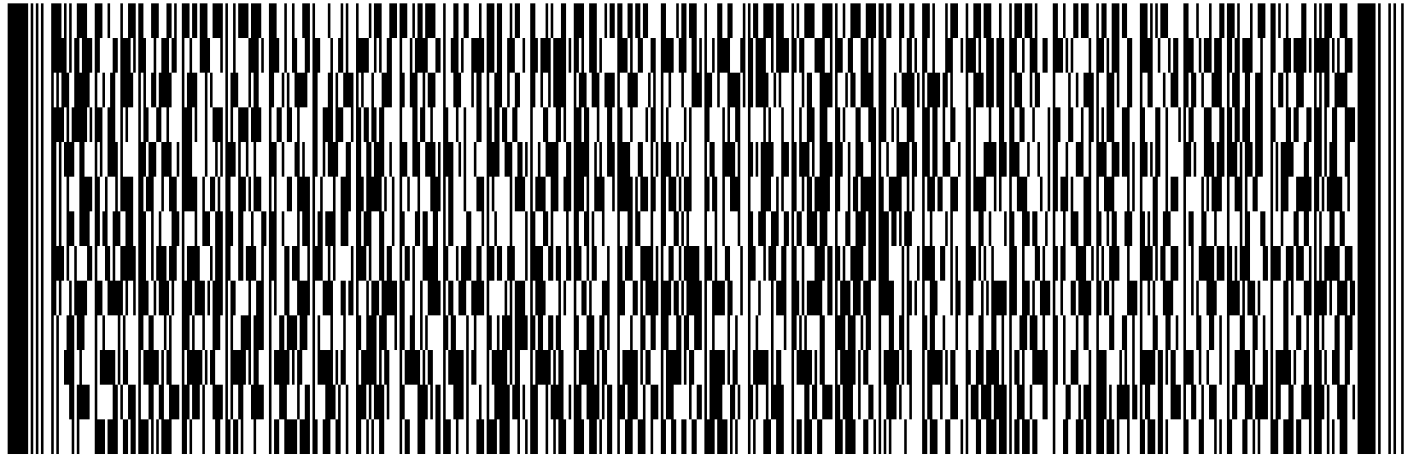
Date

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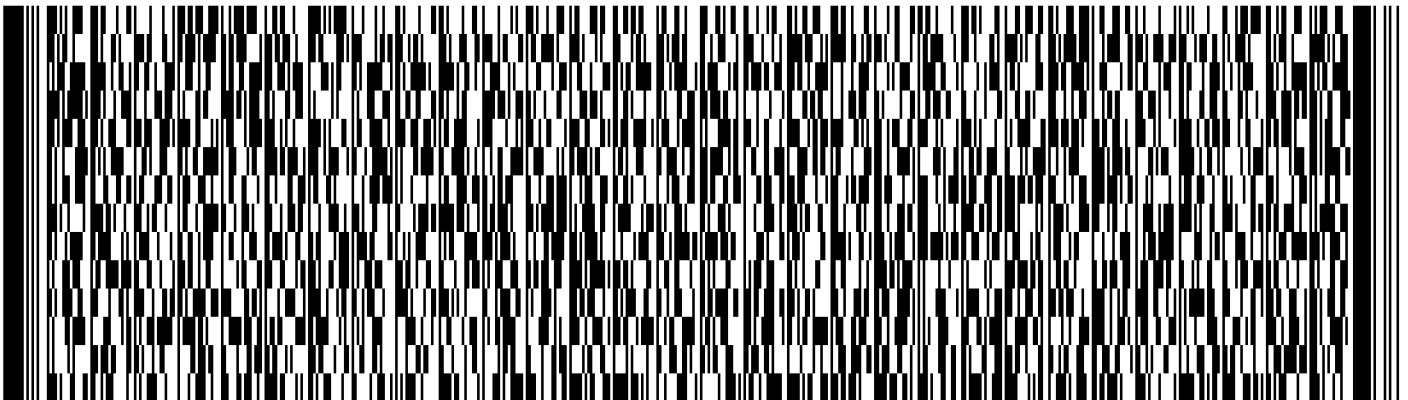
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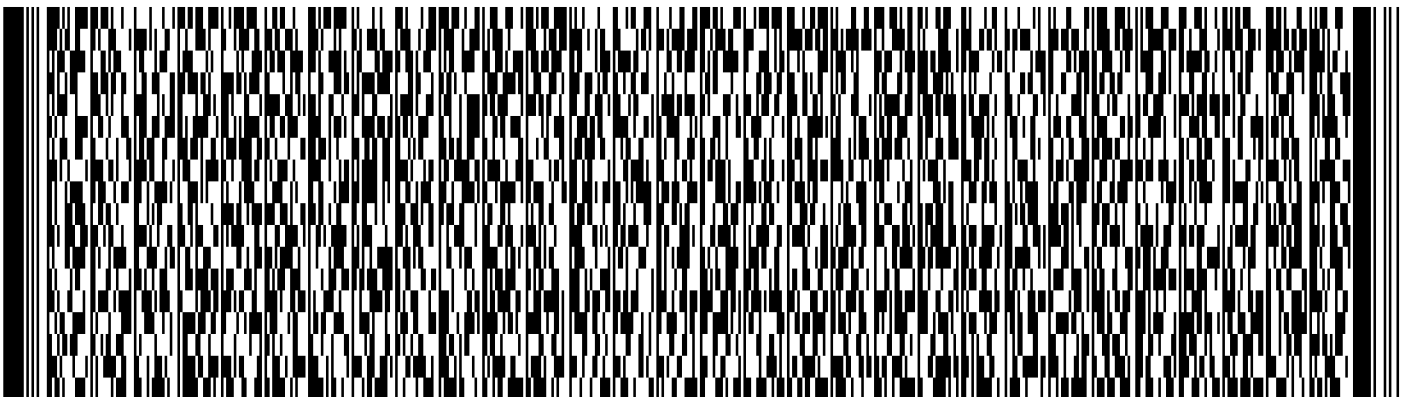
Page 1



Other Page 1



Page 2 Minus Tables



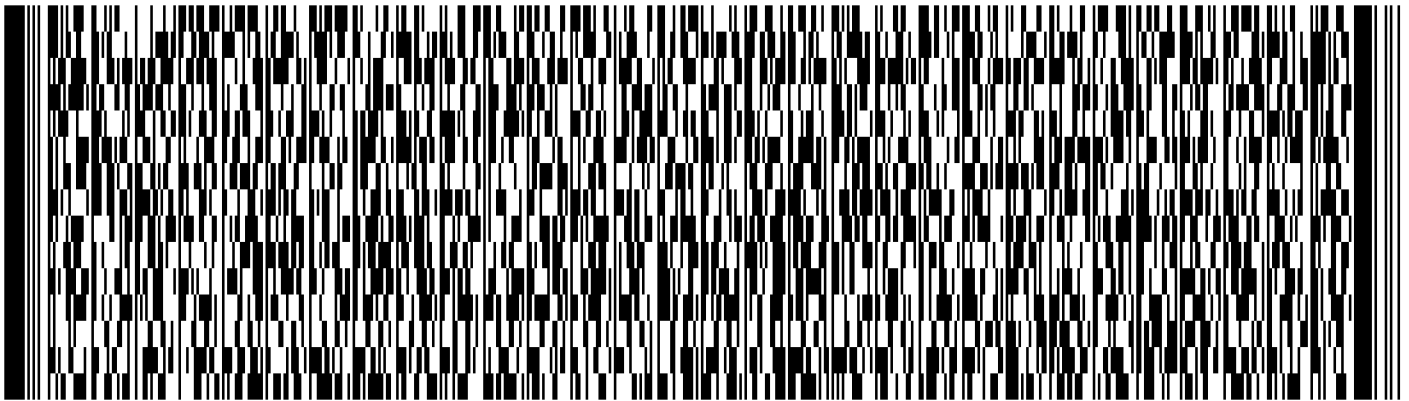
Bankruptcy Table 1-50

Debtor's Name Michael K Herron

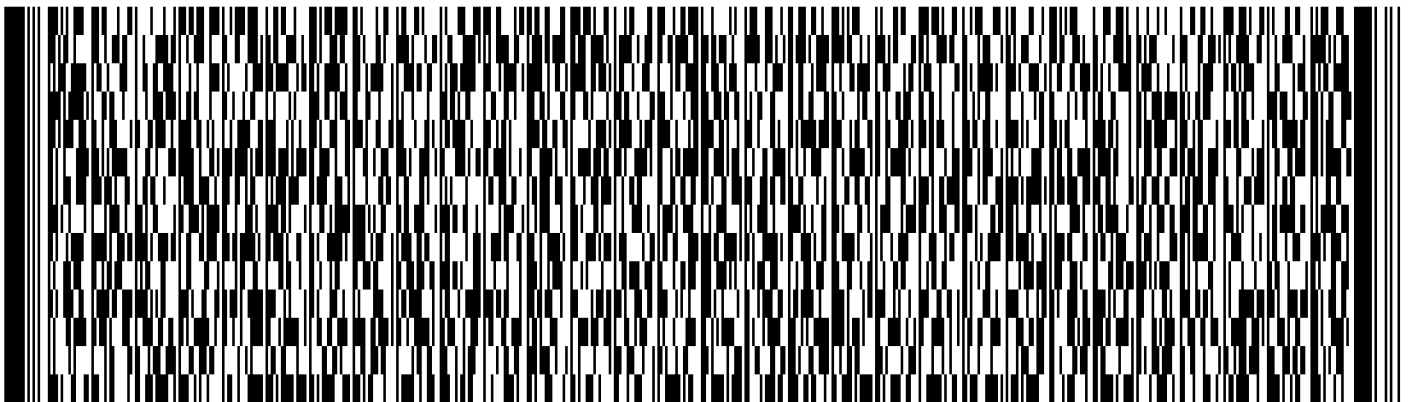
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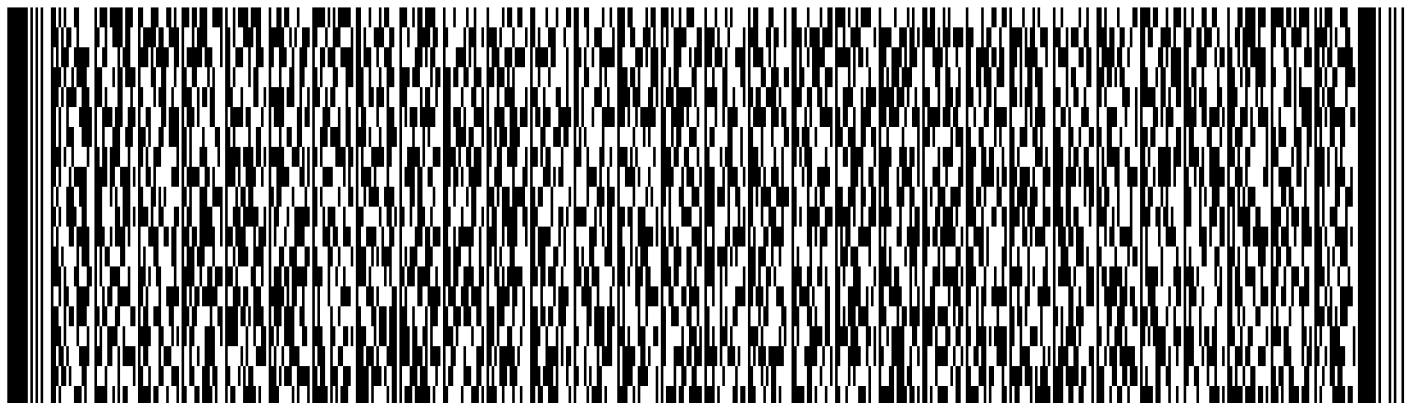
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page